

Name of Corporate Debtor : M/s. Genesis Infratech Private limited

Date of Commencement of CIRP : 30.01.2025

List of Creditor as on : 18.02.2025

(Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Amount in Rupees

Sl. No.	Category of Creditor	Summary of Claims Received		Summary of Claims admitted		Amount of Contingent claims	Amount of claims not Admitted	Amount of Claims under verification	Details in Annexures	Remarks if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	-
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	-
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	156104905.00	1	156104905.00	-	-	-	3	-
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	11476567.00	1	11476567.00	-	-	-	4	-
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	-
6	Operational creditors (Employees)	-	-	-	-	-	-	-	6	-
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	7	-
8	Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	8	-
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	-
Total		2	167581472	2	167581472	0	-	0		



Annexure - 3

Name of Corporate Debtor : M/s. Genesis Infratech Private limited
Date of Commencement of CIRP : 30.01.2025

List of Creditor as on : 18.02.2025

List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Details of Claim Received		Details of Claim admitted						Amount of Contingent claims	Amount of any mutual dues, that may be set-off	Amount of claims not Admitted	Amount of Claims under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claims admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party ?	% of voting share of COC					
1	Tourism finance corporation of India limited	17.02.2025	156104905.00	156104905.00	Secured financial creditor	156104905.00	156104905.00	No	93.15	-	-	-	-	<p>Details of Security Interest: All that pieces and parcels of Commercial Area (Built Up Area: 82,483 Sq. Ft.) and basement area (65,054 sq.ft.) together with undivided proportionate share of leasehold land (on built-up area basis) total aggregate admeasuring 1,30,518.8 Sq. ft. or 12,130 sq.mt. (about 3 acre) in "Genesis Mall" situated at Khasra No. 485, 486 & 490, Village Khanpur, Tehsil Tijara, District Alwar, Bhiwadi, in the State of Rajasthan together with plant and machinery, all existing and future buildings, erections, structures, godown and construction of every kind and description and together with all the sewers, drawings, essements and premises or any of them or any part thereof whether presently in existence or belonging to or in anywise appurtenant thereto or usually held, occupied or enjoyed therewith or be appurtenant thereto AND ALL the estate, right, title, interest, property, claims and demands whatsoever of the Mortgagor in, to and upon the same, which description shall include all property of the above description whether presently in existence or constructed or acquired hereafter.</p> <p>Details of Guarantors: Mr. Lalit Sanduja, Mr. Pankaj Mehta, Mr. Sanjay Sahni and M/s. Nextgen Commotrade Pvt. Ltd.</p>
Total			156104905	156104905		156104905	156104905		93.15	0		0	0	



Annexure - 4

Name of Corporate Debtor : M/s. Genesis Infratech Private limited

Date of Commencement of CIRP : 30.01.2025

List of Creditor as on : 18.02.2025

List of Unsecured Financial Creditors (other than unsecured financial creditors belonging to any class of creditors)

Amount in Rupees

Sl. No.	Name of creditor	Details of Claim Received		Details of Claim admitted					Amount of Contingent claims	Amount of any mutual dues, that may be set-off	Amount of claims not Admitted	Amount of Claims under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claims admitted	Nature of Claim	Amount covered by guarantee	Whether related party ?	% of voting share of COC					
1	Mr. Nitin Gupta	17.02.2025	11476567.00	11476567.00	Unsecured Financial creditor	-	-	6.85	-	-	-	-	
Total			11,476,567.00	11,476,567.00		-		6.85	-		-	-	

